

# **Compliance & Validation Services**

**Presents a 3-Day Online Training Course on:** 

# **Cleaning & Cleaning Validation**

21, 22 & 23 October 2025





### The Cleaning Process:

- Types of cleaning action involved in cleaning processes
- Chemistry of the cleaning process, optimising cleaning processes and the use/evaluation of cleaning agents
- Design of equipment for ease of cleaning (includes hygienic engineering principles):
  - Clean-in-place (CIP) systems
  - Clean-out-of-place (COP) systems
  - Spray device technology types available and a comparison of performance
- Cleaning of biopharmaceutical plant real life case studies
- Resolving cleaning issues that may arise in practice

#### Cleaning Validation:

- Key international regulations and guidance and their impact on what we do
- Establishing limits for maximum allowable levels of carryover (large molecule [biopharmaceutical residues], small molecule compounds and cleaning agents)
  - Incorporating Annex 15, EMA Guidance (including the latest EMA Questions and Answers) on Health Based Exposure Limits (HBELs)
- Using a matrix approach to multi-product non-dedicated plant cleaning validation
  - Saving time and effort by focusing on the worst case materials/residues
- Review and comparison of methods used for sampling and detecting/quantifying residues
- Application, method development and qualification/validation of analytical techniques for quantifying residues, including Total Organic Carbon (TOC) (sampling and analysis)
- Spray device coverage verification demonstrating all internal surfaces can be 'wetted'
- Risk assessments and determining the level of testing required from the level of risk to product quality/patient safety
- Key validation considerations and validation documentation requirements
- · Alternative technology avoiding the need for cleaning validation, e.g. disposables

### Course Summary - Cleaning & Cleaning Validation - 21, 22 & 23 October 2025 - Online Training Course

This course provides attendees with an in-depth appreciation of key design features of pharmaceutical and biopharmaceutical manufacturing equipment/systems to enable 'easy', effective cleaning (usually a far greater challenge than the validation). It also provides a detailed understanding of the approach to validating cleaning processes. This includes the fundamental understanding of material carryover (contamination) mechanisms and how this is pivotal to setting appropriate limits for acceptable levels of carryover (maximum allowable carryover [MACO] limits) from one product to another. The course also covers areas such as applicable regulatory rules & guidelines; demonstration of spray device coverage; methods for calculating MACO for large/small molecule compounds & cleaning agents); methods for sampling/detecting/quantifying residues (key considerations); inclusion of clean/dirty hold times in the validation study; the use of a matrix approach to multi-product non-dedicated equipment; cleaning process monitoring/review and maintaining the validated state. To help consolidate your learning, presentations will be supplemented by case studies and workshops.

#### **Presenters**



Mike James, Training Director, Compliance & Validation Services Limited.: Mike has nearly 30 years experience in the pharmaceutical industry, working in a variety of compliance and validation roles. His experience includes preparation and delivery of national/client-based validation training courses, hands-on validation work, validation project management and regulatory compliance consultancy. Previously, Mike spent four years as the Site Validation Manager for GlaxoSmithKline (GSK) at Speke, where he was responsible for all site validation activities, including the development and maintenance of the Site Validation Programme. Before moving to the pharmaceutical industry, he spent 15 years as an industry chemist.



John Welbourn, Consultancy Director, Compliance & Validation Services Limited: A validation professional with over 30 years experience, John has been responsible for the management and execution of validation projects for many major pharmaceutical companies. He has broad experience in the qualification of equipment, utilities and computerised systems, and thermal mapping to support storage conditions. He has presented at conferences in the UK, Europe and the US and has authored several articles on various aspects of validation. John has contributed to The University of Manchester's, Pharmaceutical Engineering Advanced Training (PEAT) Course and Dublin Institute of Technology's (DIT) MSc. course in Pharmaceutical Process Validation.



Jamie Thompson, Independent Consultant & Validation Specialist: Jamie is currently in a laboratory equipment validation role, where he is validating an extensive range of laboratory analytical/test equipment. Up to recently he was a Specialist at Sievers TOC analysers (part of GE) and the use of TOC analysis for Ultra-Pure Water Systems and Cleaning Validation. Previous to this, Jamie spent over 10 years working in an analytical chemistry role for major pharmaceutical manufacturers (GSK and Pfizer). These roles involved raw material/finished product testing relating to pharmaceutical and bio-pharmaceutical manufacturing and specifically, chemistry testing of high purity water systems and cleaning validation samples. Other areas of Jamie's experience include working with sitewide systems such as SAP, Trackwise, laboratory information systems (LIMS), failure investigations and change control. Jamie has a Masters in Chemistry.



Peter Whyment, Independent Consultant: Peter has worked in the Biopharmaceutical Manufacturing Industry for over 30 years and has a wealth of knowledge/expertise in the area of process validation. During his time in industry he has worked in Quality Control Laboratories, Analytical Development and as a senior scientist in a Manufacturing, Science & Technology function, Peter has overseen the successful technical transfer or commercial manufacturing of several biotechnology processes, including Insulin and growth hormone products.

#### Who Should Attend

This course provides essential knowledge/learning for anyone involved in any aspect of biopharmaceutical and pharmaceutical equipment cleaning and validation. Target disciplines include engineering (including equipment designers), production (management, supervisors and process operators), technical support, validation, quality assurance and quality control.

On leaving this course attendees will: have a better understanding of the applicable regulatory rules and guidance and other pertinent international standards/guides; have a clear understanding of the fundamental principles and current industry practice related to cleaning and cleaning validation; have a sound understanding of the equipment design principles for ease of cleaning; be able to calculate limits and develop a supporting rationale for maximum allowable carryover of a wide range of residues; have many practical 'real-life' examples of how cleaning and cleaning validation is actually carried out in industry; be able to apply and share their new knowledge; improve their individual effectiveness; and look back on an enjoyable experience.

### **Online System & Course Fees**

We use industry standard online meetings software platforms to run our live online training courses. Once we have received your booking, you will be contacted by email with details on how to join each day of the course. Please note that we do not record our courses.

Course fees are £1,750.00 (GBP) per attendee.

(See Page 4 for further details on fees/bookings)



Cleaning & Cleaning Validation - Online Training Course - Programme:

Start Time: 08:00 London/Dublin: 09:00 Berlin/Amsterdam (Central European Time [CET]) - Please join the course at least 5 minutes before the start.



Start Time: 08:00 London/Dublin; 09:00 Berlin/Amsterdam (Central European Time [CET]) - Please join the course at least 5 minutes before the start.							
Day 1 (Tuesday 21 October 2025)	Day 2 (Wednesday 22 October 2025)	Day 3 (Thursday 23 October 2025)					
Start: 08:00 London/Dublin; 09:00 CET	Start: 08:00 London/Dublin; 09:00 CET	Start: 08:00 London/Dublin; 09:00 CET					
Introduction to Cleaning and Cleaning Validation [Mike James]:  Reasons for cleaning  Types of cleaning action and the chemistry involved  Optimising cleaning processes, including the use/optimisation of cleaning agents  Importance of assessing all cross-contamination risks  Key terminology and definitions involved  Importance of effective cleaning processes and	Overview of Methods Used For Sampling and Detecting Residues [Mike James]:  Visual inspection (including its use with other methods)  Swabbing and rinse water sampling (includes combination use)  Direct surface analysis, e.g. Fourier Transform Near Infrared Laboratory based determination methods  On location testing options (at line)  In-line methods (within process systems)	<ul> <li>Incorporation of clean and dirty hold times and what this entails</li> <li>Worked example</li> </ul>					
procedures Overview of key Regulations & Guidance  Cleaning Validation – Verification and Monitoring Analytical Methods & Detection Rationale [Jamie]	Demonstrating Spray Device Coverage [John Welbourn]:  Why, when and where is it carried out	Managing Rouging Issues [John Welbourn]:  What is rouge?  Consequences of detecting its presence in our equipment.  How does it form and where does it come from?  How do we detect it?  How can we minimize its formation?  How can we remove it?					
Thompson]:	<ul> <li>Willy, which and white it is trained with the testing</li> <li>Testing materials and equipment required</li> <li>Example testing procedures used</li> <li>Real life examples of problems that can be uncovered</li> <li>How can time and costs be reduced?</li> <li>e.g., Bracketing – When can this be used?</li> <li>e.g., Perform test prior to installation</li> </ul> Establishing Maximum Allowable Carryover (MACO) for Pharmaceutical Products, Active Pharmaceutical Ingredients, Chemical Intermediates, Clinical Material and Cleaning Agents [Mike James]: <ul> <li>Material carryover mechanisms and the importance of making the correct assumptions (fundamental to limit calculations)</li> <li>How, equipment design issues and impact the mechanism of material carryover</li> <li>Current industry standards and guidelines used to calculate limits</li> <li>Using the Annex 15, EMA Guidance on Health Based Exposure Limits (HBELs) and EMA Q &amp; As on HBELs as a guide for establishing MACO</li> <li>Use of LD50s (or not) and NOEL/NOAEL values</li> <li>Conversion of MACO to swab area limits</li> <li>PDA and ISPE guidance also covered</li> <li>Worked examples will be included</li> </ul> Note: An interactive workshop on calculating a carry-over limit will be included part way through this presentation.						
<ul> <li>Cleaning validation history and links to key regulations</li> <li>Analytical methods and instrumentation (specific and nonspecific)</li> <li>How they work</li> <li>Advantages and disadvantages</li> <li>Limitations</li> <li>Factors for selecting the 'worst case' compound for multiproduct equipment, taking into account</li> <li>Analytical method/detection technique and the cleaning process</li> <li>Cleaning agents and excipients</li> <li>Calculation of limits using the proposed analytical method/technique, e.g. Total Organic Carbon (TOC)</li> <li>Analytical method development, method validation and instrument qualification</li> <li>Swabbing, swab recovery studies and training the swabbers</li> <li>Equipment Design/Construction For Ease of Cleaning [John Welbourn]:</li> <li>General design considerations, e.g. reducing cleaning effort by combining equipment functionality</li> <li>Clean in place (CIP)</li> <li>Cleaning fluid generation (local and remote)</li> <li>Disadvantages and advantages</li> <li>Fluid paths (3 general types)</li> <li>Spray devices</li> <li>Clean out of place (COP)</li> <li>Hygienic design:</li> <li>General principals to prevent biofilm and/or material build-up, e.g. minimising crevices and ensuring drainability</li> <li>Surface finishes, welds, gaskets and seals</li> <li>Fittings, instrumentation and valves</li> <li>Importance of turbulence when cleaning internal surfaces, e.g. Pipe-work fluid flow rates</li> <li>NOTE: The second part of this presentation will be competed at the start of Day 2.</li> </ul>		Detecting/Quantifying Protein Residues and Establishing Limits for Biopharmaceutical Residues, Bioburden and Endotoxin Levels [Peter Whyment]:  Objective of a cleaning regime Types of residues remaining after cleaning and the types of test methods used Specific and non-specific methods and their advantages and disadvantages Methods of choice — Past and present Recommendations for the swab type to use Analytical methodology and validation Most commonly used methods for protein residues (BCA versus TOC) Visibly clean inspection and factors affecting it Setting the limits (Including Bioburden and endotoxin levels)					
			Biopharmaceutical Plant Cleaning (Real Life Example) [Peter Whyment]:  Cleaning challenges  Equipment design for ease of cleaning Issues and problem resolution  Overview of qualification work involved  Alternative technology (Disposables) – Avoiding cleaning validation				
		Key Cleaning Validation Considerations [Mike James]:     Summary of areas covered over previous presentations     Risk assessments – using risk assessments to target the level and depth of testing required     Documentation requirements (plans, protocols and reports)     Effectively managing deviations that may arise     Importance of ensuring that CV is a confirmation exercise and not part of development					
		Maintaining the Validated State [Mike James]: Change Management Typical changes that impact on cleaning and cleaning validation Routine cleaning effectiveness monitoring Periodic cleaning validation monitoring (typical frequencies for different types of cleaning processes) Effective cleaning validation review and when to revalidate Ongoing operational considerations – handling incidents					

Finish: 16:00 London/Dublin; 17:00 CET Finish: 16:00 London/Dublin; 17:00 CET Finish: 16:00 London/Dublin; 17:00 CET

# BOOKING DETAILS - Cleaning & Cleaning Validation - 21, 22 & 23 October 2025 - Online Training Course

## How to book on this course:

- The simplest and quickest way is to book online. Please visit/return to our web-site, find the online course you are interested in and follow the simple instructions (link included below), or
- Print out this page, complete the form below by hand and return by fax, email or post.

		CLICK HERE TO BOOK ONLINE				
Fax: +44 (0)1625 800833		Tel: +44 (0)1625 500833 or +44 (0)1270 760882		E-mail: info@candvs.com		
Alternative	Booking Form (**' indicates	Booking Terms & Conditions				
*Booking Contact Name:				Booking Confirmation  Bookings will only be confirmed upon payment by credit card, or in the case of		
*Booking Contact E-mail Address:				invoice payment (bank transfer), upon receipt of a valid purchase reference number.  Cancellation by Attendees		
*Booking Contact Telephone Number:				Cancellation refunds will depend on how long before the course start date the cancellation is received. The following refund structure will apply:  • More than 7 days will quality for a refund of the course fee paid after the		
*Company Name & Address:				deduction of actual expenses incurred by CVS in connection with the course that the attendee has registered for and there shall be no future liability on the part of either party.  No refund will be given for cancellations received with less than 7 days' notice.  Substitutions for registered attendees from the same company will be accepted		
*Billing Address (Only complete if different to Company Address)				without notice, but for administration purposes, we kindly ask you to let us know as soon as you can.  Cancellation by CVS  CVS does not issue refunds for attendees unless:		
*Attendee Information:	Attendee Name(s):		Attendee Email Address:	We have cancelled a course.  We have changed the time or date of a course.  If we do cancel or reschedule an event, CVS is not responsible for any costs incurred by attendees. Only the course fee will be refunded.  Please be assured that we are not in the habit of cancelling events. We only cancel events in exceptional circumstances.		
				Speaker/Presenter Changes We reserve the right to change a speaker without notice.		
				Course Fee & VAT Liability  For the majority of participating countries, VAT will be ZERO rated. However, for companies whose finance centre is based in the United Kingdom (location where invoices are managed) the indicated course fee will be subject to an additional 20% UK VAT charge. Also, anyone booking as a private individual (not through a		
Company VAT Number (or Sales Tax Number) – *EU Countries Only				company) will be charged UK VAT. CVS has to charge this by law.  All participating EU / EEA based companies (based on the site location), must provide CVS with a valid VAT/Sales Tax reference number, in order for the booking to be completed. CVS is required by law to collect this information.		
*Method of payment, e.g. card or invoice payment		NOTE: For card payments by telephone, please ensure you have entered your telephone number above and we will contact you. Alternatively, call +44 (0)1625 500833 to make your payment.		Liability CVS reserve the right to cancel or reschedule any course and/or change presenters. CVS will not provide a refund for an online course, if an attendee cannot use the		
Payment Reference (if available)			ice payments we will need a valid reference number or number to fully confirm the booking.	online system, because of local IT restrictions/issues.		
* Total Fees Due £1,750 [GBP] per attendee		(UK), or attende course fee will b attendee includi	nance centre or attendees are based in the United King ses are booking as private individuals (non-company), to esubject to an additional 20% UK VAT charge (£2,10) ng UK VAT).	CLICK HERE TO VIEW OUR PRIVACY POLICY		

For EU Countries where finance centres and attendees are NOT based in the UK, VAT will be ZERO RATED under the reverse charge rule. For non-EU countries and non-EU attendees, VAT is not applicable.